

EU Pigmeat Market Situation

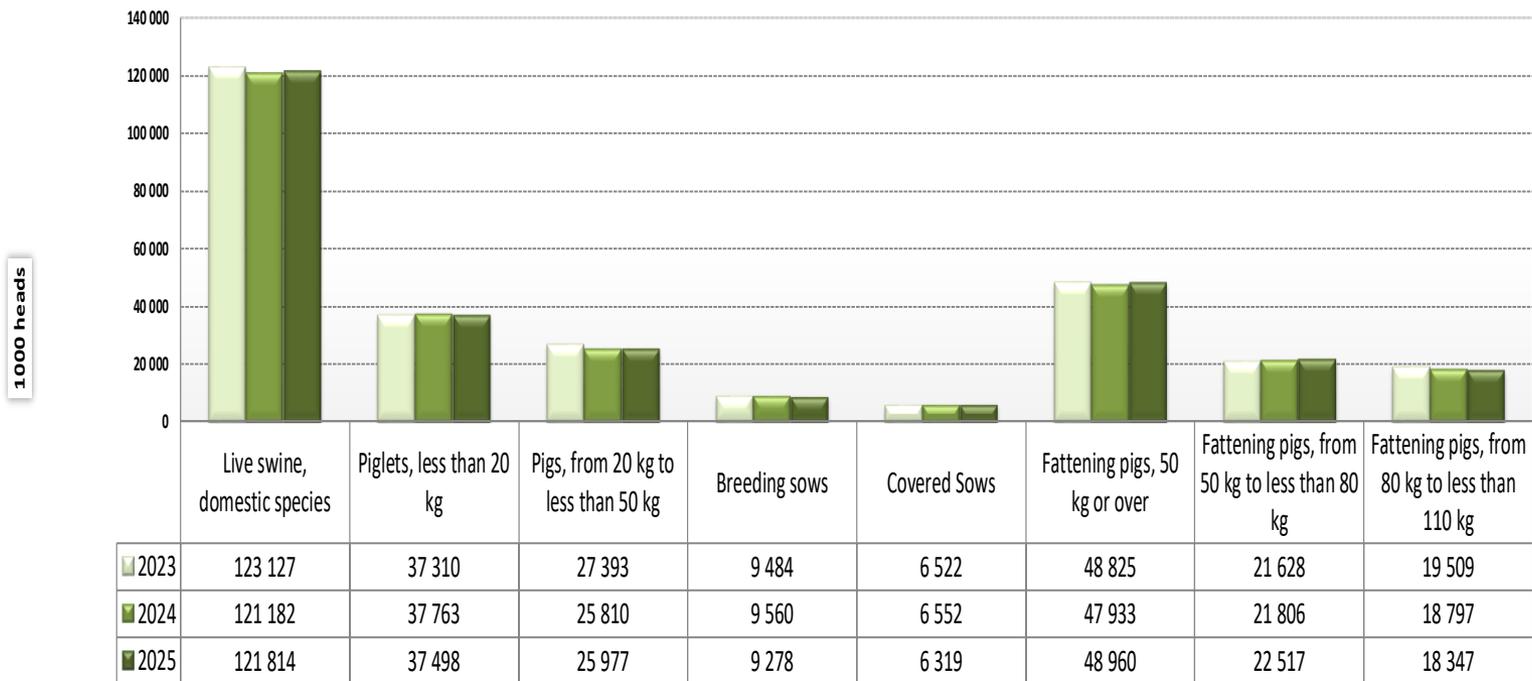
19 February 2026



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Pig population - Livestock survey results May-June 2025



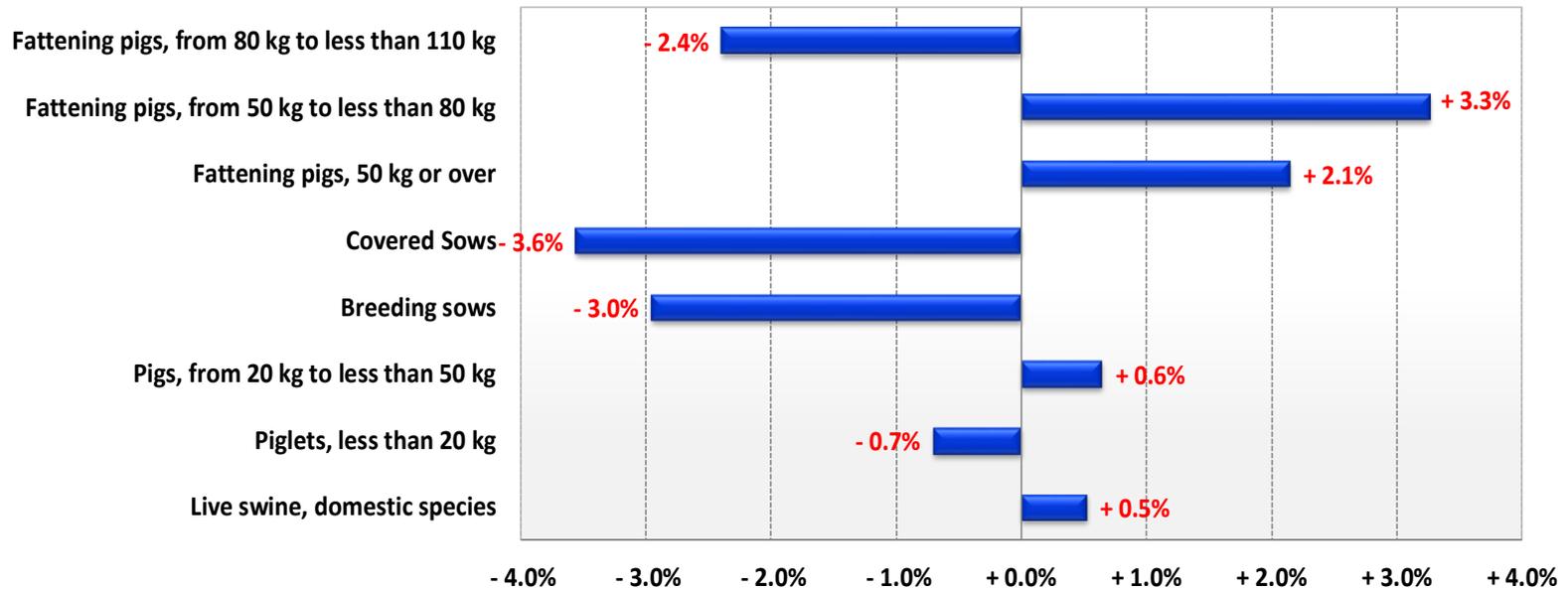
Source: Eurostat

2023 2024 2025



LIVESTOCK MAY-JUNE SURVEY (1000 heads)

Change in pig population - Livestock survey results May-June 2025 compared to May-June 2024



Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Live swine, domestic species				Piglets, live weight of under 20 kg				Breeding pigs				Breeding sows, live weight 50 kg or				Covered sows			
	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024
BE	5 418	5 381	5 261	-2.2%	1 543	1 512	1 503	-0.6%	357	353	341	-3.5%	354	350	338	-3.5%	291	284	275	-3.1%
BG																				
CZ			1 441				405				125				123				77	
DK	11 007	11 259	11 887	+5.6%	4 079	4 226	4 392	+3.9%	1 133	1 151	1 157	+0.5%	1 123	1 142	1 148	+0.5%	704	708	707	-0.1%
DE	20 950	21 174	20 913	-1.2%	6 100	6 409	6 496	+1.4%	1 408	1 437	1 407	-2.1%	1 394	1 414	1 394	-1.4%	1 017	1 030	1 011	-1.9%
EE																				
IE	1 661	1 680	1 556	-7.4%	414	405	394	-2.7%	146	153	136	-11.0%	145	152	135	-11.1%	96	97	86	-11.5%
EL																				
ES	33 859	32 591	33 766	+3.6%	9 863	9 812	9 556	-2.6%	2 756	2 777	2 640	-4.9%	2 725	2 754	2 616	-5.0%	1 787	1 819	1 714	-5.8%
FR	12 146	11 802	11 896	+0.8%	4 582	4 469	4 497	+0.6%	887	860	861	+0.1%	879	848	853	+0.6%	612	588	583	-0.7%
HR																				
IT	8 366	8 062	7 978	-1.0%	1 539	1 911	1 884	-1.4%	637	630	617	-2.1%	617	612	599	-2.1%	504	499	484	-3.0%
CY																				
LV																				
LT																				
LU																				
HU	2 560	2 745	2 848	+3.8%	732	805	766	-4.8%	234	244	257	+5.0%	232	242	255	+5.1%	158	165	169	+2.5%
MT																				
NL	10 881	10 477	9 861	-5.9%	4 973	4 843	4 604	-4.9%	889	858	799	-6.9%	883	853	793	-7.0%	570	559	513	-8.2%
AT	2 573	2 521	2 486	-1.4%	618	606	589	-2.9%	217	212	208	-2.2%	212	208	203	-2.2%	147	144	141	-2.4%
PL	9 436	9 132	9 124	-0.1%	2 015	1 903	1 916	+0.7%	601	653	624	-4.4%	591	643	614	-4.4%	422	439	423	-3.8%
PT			2 199				846				227				222				150	
RO	3 004	3 020	2 923	-3.2%	524	502	555	+10.5%	228	230	221	-4.2%	224	227	217	-4.1%	137	137	134	-2.3%
SI																				
SK																				
FI																				
SE	1 266	1 338	1 333	-0.4%	330	359	349	-2.9%	108	118	114	-3.0%	106	116	113	-2.9%	76	82	79	-3.8%
13 MS	123 127	121 182	121 832	+0.5%	37 310	37 763	37 501	-0.7%	9 600	9 677	9 381	-3.1%	9 484	9 560	9 277	-3.0%	6 522	6 552	6 319	-3.6%



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Sows covered for the first time				Sows, not covered				Gilts not yet covered				Pigs, from 20 kg to less than 50 kg				Fattening pigs, live weight 50 kg or			
	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024
BE	52	50	50	+ 0.6%	63	66	62	- 5.1%	33	34	30	- 10.0%	1 052	898	973	+ 8.4%	2 467	2 618	2 445	- 6.6%
BG																				
CZ			19				46				23				345				566	
DK	184	178	176	- 1.1%	419	434	441	+ 1.6%	202	209	214	+ 2.4%	3 458	3 601	3 796	+ 5.4%	2 337	2 281	2 542	+ 11.4%
DE	168	171	168	- 2.0%	377	384	383	- 0.2%	158	165	172	+ 4.2%	3 762	3 875	3 607	- 6.9%	9 679	9 454	9 403	- 0.5%
EE																				
IE	21	22	19	- 17.2%	49	55	49	- 10.5%	19	20	17	- 16.8%	415	429	392	- 8.7%	687	693	634	- 8.4%
EL																				
ES	292	282	283	+ 0.2%	937	935	902	- 3.5%	360	399	336	- 15.8%	8 267	7 234	7 701	+ 6.4%	12 972	12 768	13 870	+ 8.6%
FR	110	109	107	- 1.6%	266	260	270	+ 3.5%	103	103	106	+ 2.7%	1 821	1 687	1 818	+ 7.8%	4 857	4 785	4 720	- 1.4%
HR																				
IT	65	65	63	- 3.1%	113	112	115	+ 2.7%	52	53	54	+ 1.9%	1 639	1 283	1 210	- 5.7%	4 551	4 238	4 268	+ 0.7%
CY																				
LV																				
LT																				
LU																				
HU	37	35	34	- 1.7%	74	77	86	+ 10.7%	45	45	46	+ 2.2%	518	553	622	+ 12.5%	1 076	1 143	1 203	+ 5.2%
MT																				
NL	107	101	92	- 8.7%	313	294	280	- 4.9%	123	115	110	- 4.0%	1 564	1 466	1 350	- 7.9%	3 455	3 310	3 108	- 6.1%
AT	22	22	21	- 1.5%	65	64	62	- 1.7%	20	19	20	+ 0.8%	719	705	696	- 1.3%	1 019	998	994	- 0.4%
PL	76	78	73	- 7.0%	169	203	192	- 5.6%	32	48	52	+ 8.1%	2 871	2 707	2 554	- 5.7%	3 949	3 869	4 029	+ 4.1%
PT			33				71				26				391				735	
RO	34	36	36		87	89	83	- 7.1%	34	40	43	+ 8.0%	998	1 036	929	- 10.3%	1 256	1 252	1 218	- 2.7%
SI																				
SK																				
FI																				
SE	25	24	22	- 5.9%	30	34	34	- 0.6%	20	21	21	- 0.1%	309	337	330	- 1.9%	519	524	540	+ 3.0%
13 MS	1 193	1 173	1 144	- 2.5%	2 963	3 007	2 958	- 1.6%	1 201	1 272	1 222	- 4.0%	27 393	25 810	25 978	+ 0.6%	48 825	47 933	48 973	+ 2.2%

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

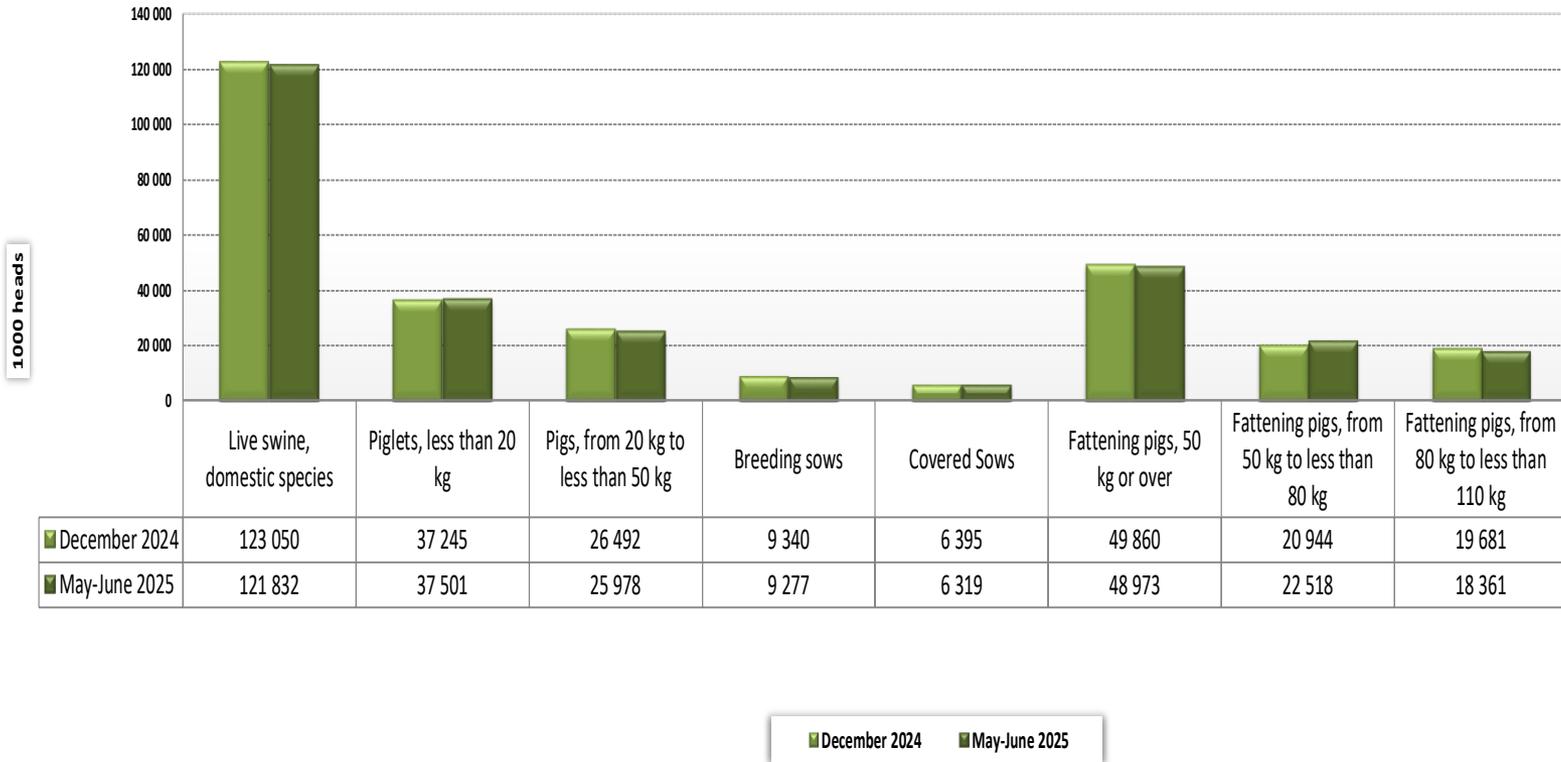
	Fattening pigs, from 50 kg to less than 80 kg				Fattening pigs, from 80 kg to less than 110 kg				Fattening pigs, live weight 110 kg or				Breeding boars			
	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024	2023	2024	2025	% Var 2025 2024
BE	1 164	1 191	1 097	- 7.9%	1 035	1 209	1 056	- 12.7%	268	218	292	+ 33.9%	3	3	3	- 7.2%
BG																
CZ			269				238				58				2	
DK	1 866	1 821	2 030	+ 11.5%	466	455	507	+ 11.5%	5	5	5		10	9	9	
DE	4 385	4 285	4 379	+ 2.2%	4 250	4 168	3 913	- 6.1%	1 045	1 000	1 111	+ 11.1%	14			
EE																
IE	324	330	280	- 15.0%	332	329	318	- 3.3%	31	34	36	+ 6.4%	1	1	1	+ 8.5%
EL																
ES	5 551	6 042	6 639	+ 9.9%	5 647	5 335	5 112	- 4.2%	1 774	1 391	2 119	+ 52.3%	31	22	24	+ 7.7%
FR	2 192	2 129	2 087	- 2.0%	1 972	1 954	1 947	- 0.4%	692	702	686	- 2.3%	8	12	8	- 31.5%
HR																
IT	1 106	856	980	+ 14.5%	1 246	975	1 111	+ 13.9%	2 199	2 406	2 177	- 9.5%	20	18	18	
CY																
LV																
LT																
LU																
HU	458	508	500	- 1.6%	430	424	484	+ 14.3%	187	211	219	+ 3.6%	2	2	2	- 5.0%
MT																
NL	1 506	1 417	1 313	- 7.4%	1 447	1 382	1 297	- 6.2%	502	511	499	- 2.4%	6	5	6	+ 22.4%
AT	504	495	492	- 0.6%	409	403	401	- 0.7%	106	99	101	+ 1.8%	5	5	5	- 1.3%
PL	1 614	1 766	1 767	+ 0.0%	1 728	1 593	1 659	+ 4.1%	608	509	603	+ 18.4%	10	10	10	- 4.7%
PT			405				298				32				5	
RO	741	745	725	- 2.7%	348	363	354	- 2.3%	166	144	139	- 3.6%	4	4	4	- 7.9%
SI																
SK																
FI																
SE	216	221	230	+ 4.1%	200	206	202	- 1.8%	103	97	108	+ 10.7%	2	2	1	- 11.9%
13 MS	21 628	21 806	22 518	+ 3.3%	19 509	18 797	18 361	- 2.3%	7 687	7 329	8 095	+ 10.5%	116	93	91	- 2.5%



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Pig population - Livestock survey results May-June 2025 compared to December 2024

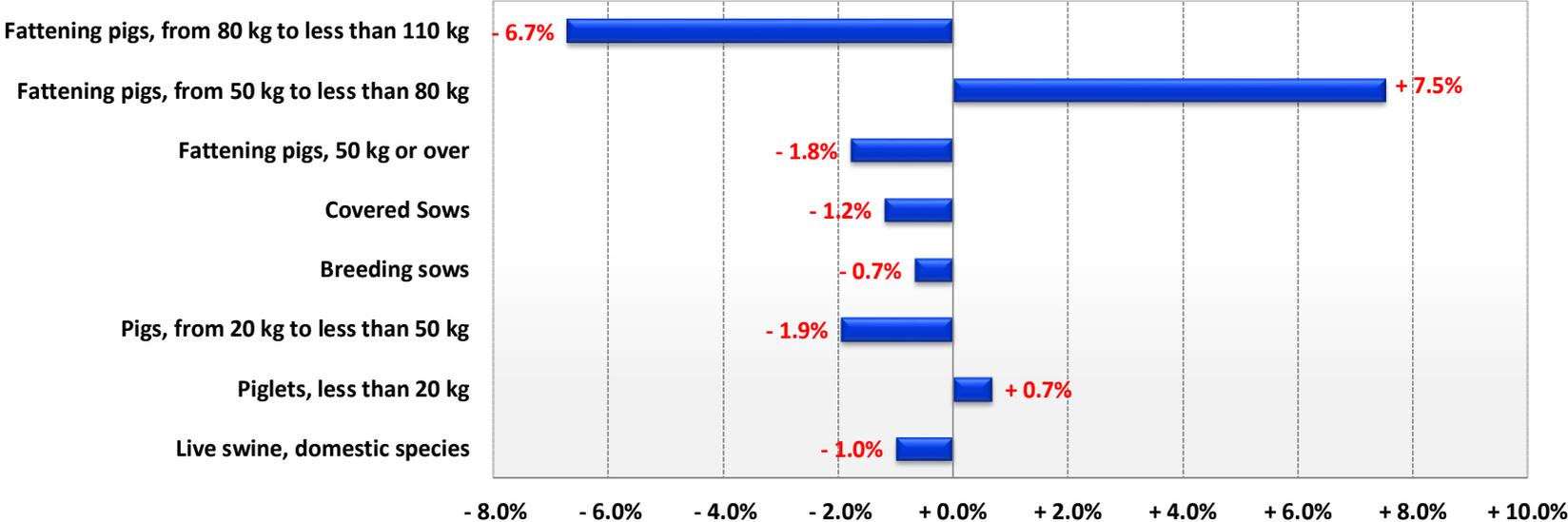


Source: Eurostat



LIVESTOCK MAY-JUNE SURVEY (1000 heads)

Change in pig population - Livestock survey May-June 2025 compared to December 2024



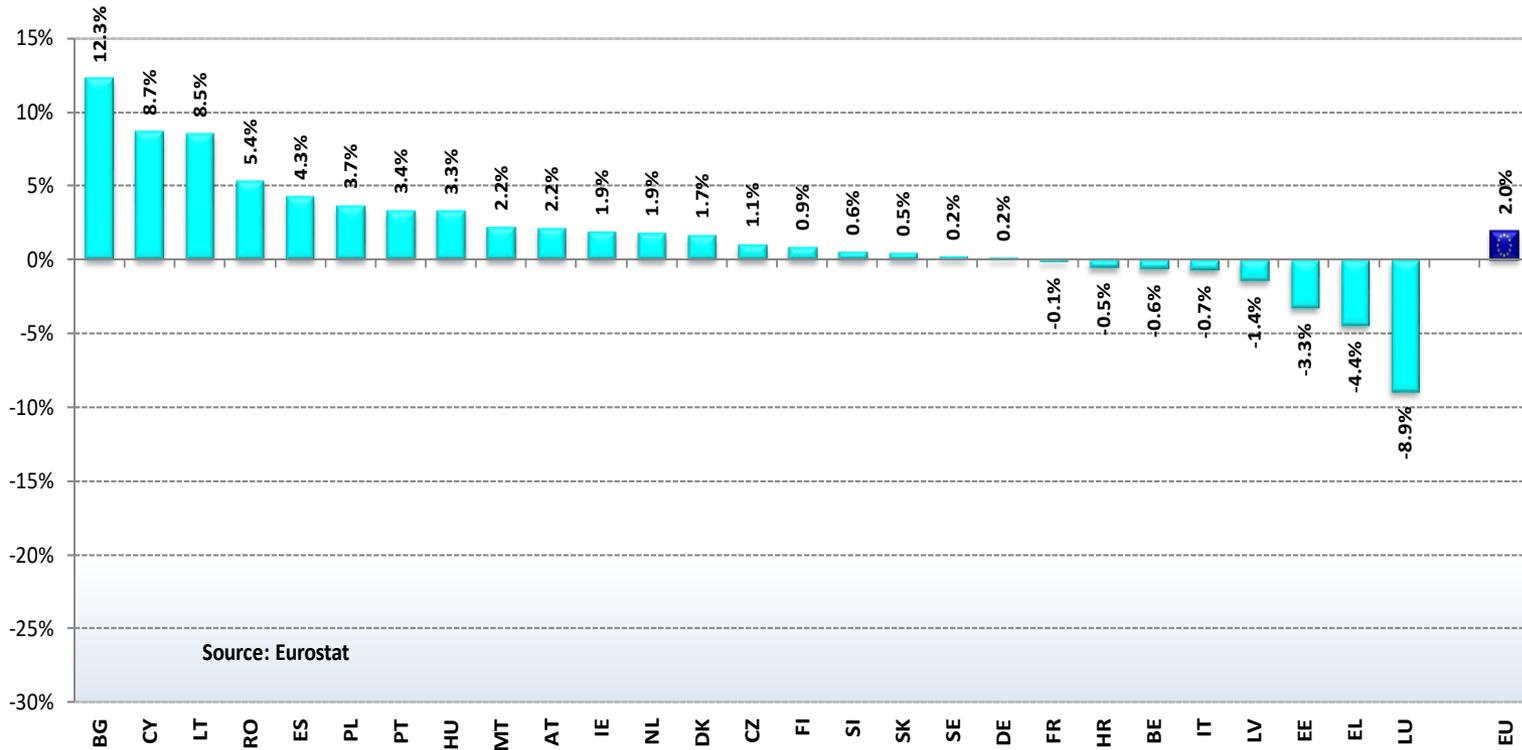
Source: Eurostat



PRODUCTION

% EVOLUTION IN HEADS

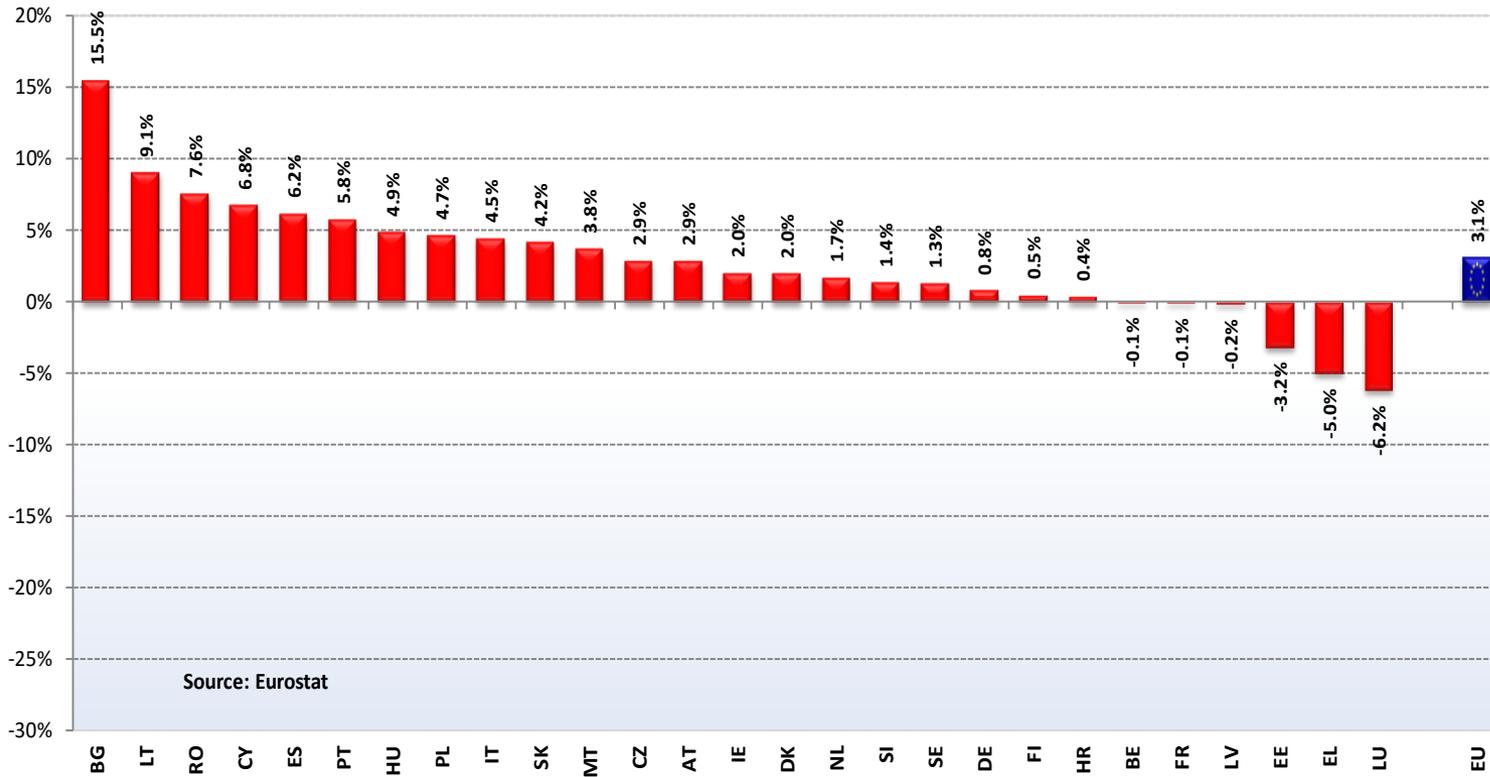
Change in Pig Slaughter ('000 Heads)
2025/2024 (up to November)



PRODUCTION

% EVOLUTION IN TONNES

Change in Pig Slaughter ('000 tonnes)
2025/2024 (up to November)



PRICES

EU Prices	Week 6	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	147.1	+ 0.3%	- 3.4%	- 20.0%
Class S	146.3	+ 0.3%	- 3.6%	- 21.3%
Class E	148.5	+ 0.3%	- 3.1%	- 17.2%
Piglet	46.5	+ 3.2%	+ 9.3%	- 28.5%

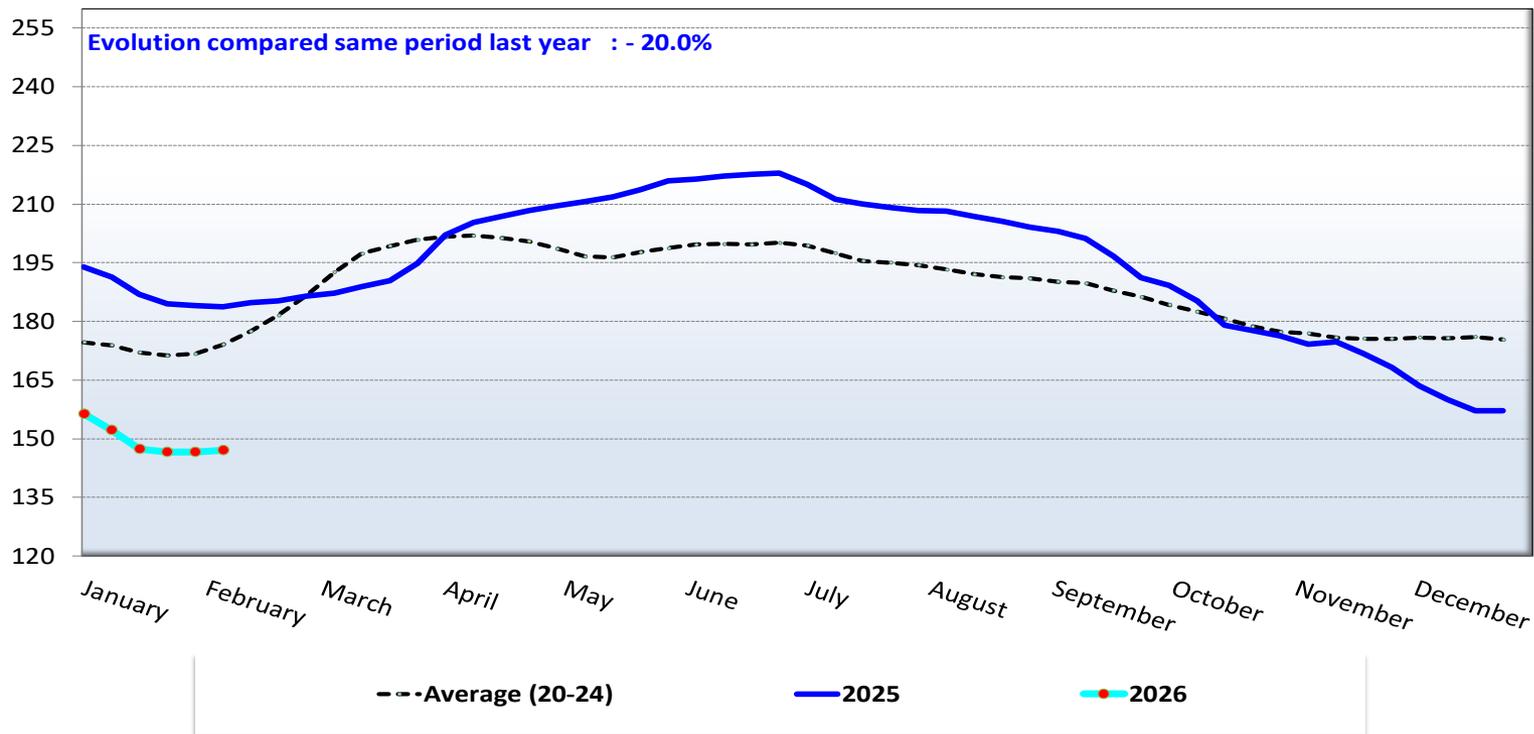
€/100 kg carcass weight

€/head

CARCASS PRICES

Evolution of the EU pig carcass prices (average class E & S)

Week 6 latest price ==> 147.06 EUR/100 kg/cw



CARCASS PRICES

Classe S

Jan-2025 Jan-2026

EU	190.12	148.67
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SE	243.46	270.02
FI	219.08	209.58
SI	211.97	175.81
AT	209.22	175.36
IE	201.12	172.96
LT	192.60	169.06
FR	192.00	166.51
LV	191.83	163.80
DE	194.25	162.17
CZ	192.21	159.92
DK	169.96	156.57
HU	188.06	151.01
PL	178.69	150.20
RO	194.41	149.53
BE	183.05	145.66
SK	188.57	143.08
HR	190.61	142.53
PT	208.91	140.03
ES	200.23	132.21

Classe E

Jan-2025 Jan-2026

EU	183.71	150.54
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SE	239.69	265.63
BG	254.53	218.96
FI	211.59	201.34
CY	234.70	175.19
IE	200.94	172.71
LV	198.89	168.99
AT	198.41	166.35
SK	201.34	165.33
LT	193.26	163.36
FR	184.81	159.51
DE	190.89	159.04
SI	193.96	158.45
EE	186.39	156.08
CZ	187.45	154.45
DK	166.01	154.13
RO	193.41	150.77
PL	175.67	145.66
HU	184.13	145.55
HR	180.44	141.89
BE		141.14
PT		140.84
ES		130.51

Classe R

Jan-2025 Jan-2026

EU	240.33	194.67
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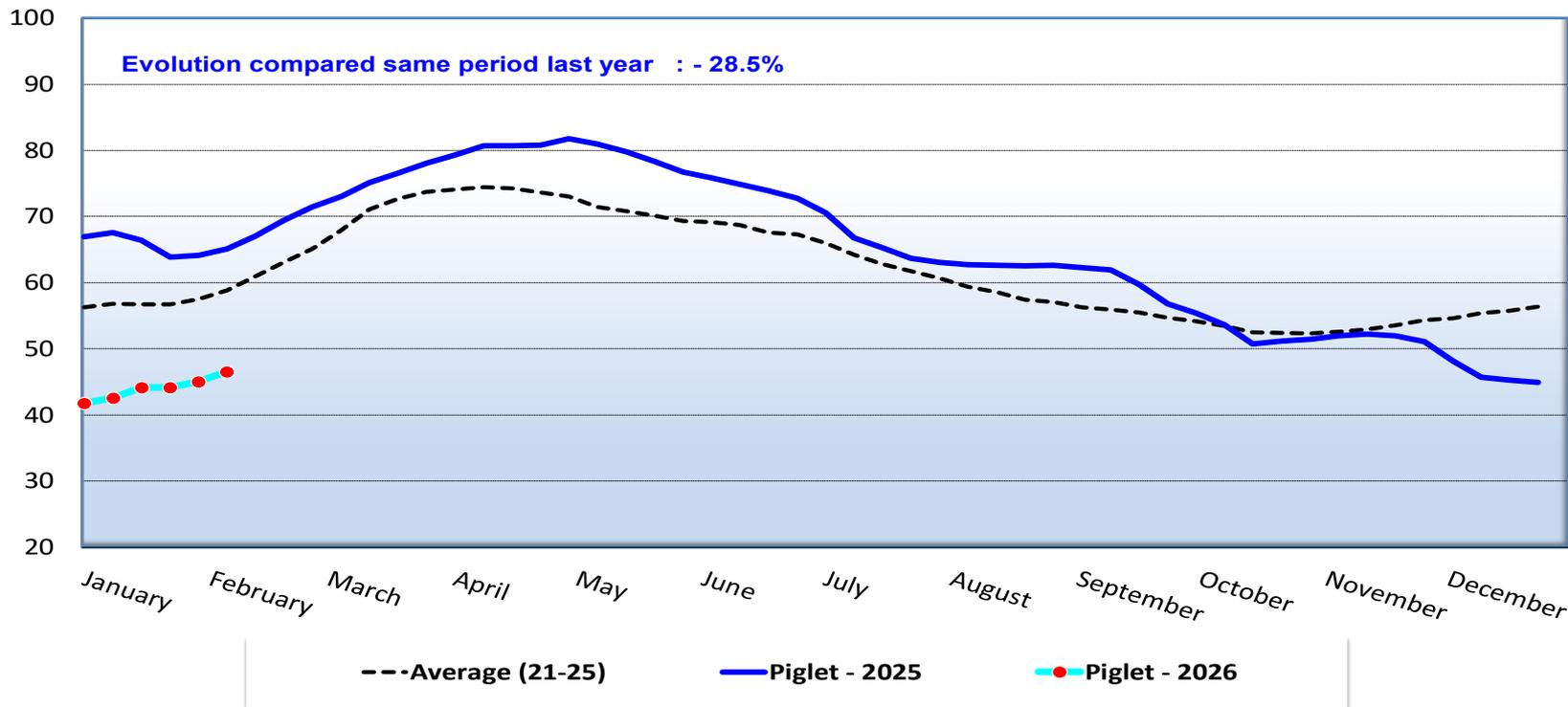
IT	248.82	211.76
LT	181.85	156.30
ES	198.55	138.16
DE	163.90	132.46
CZ	155.64	128.92



PIGLET PRICES

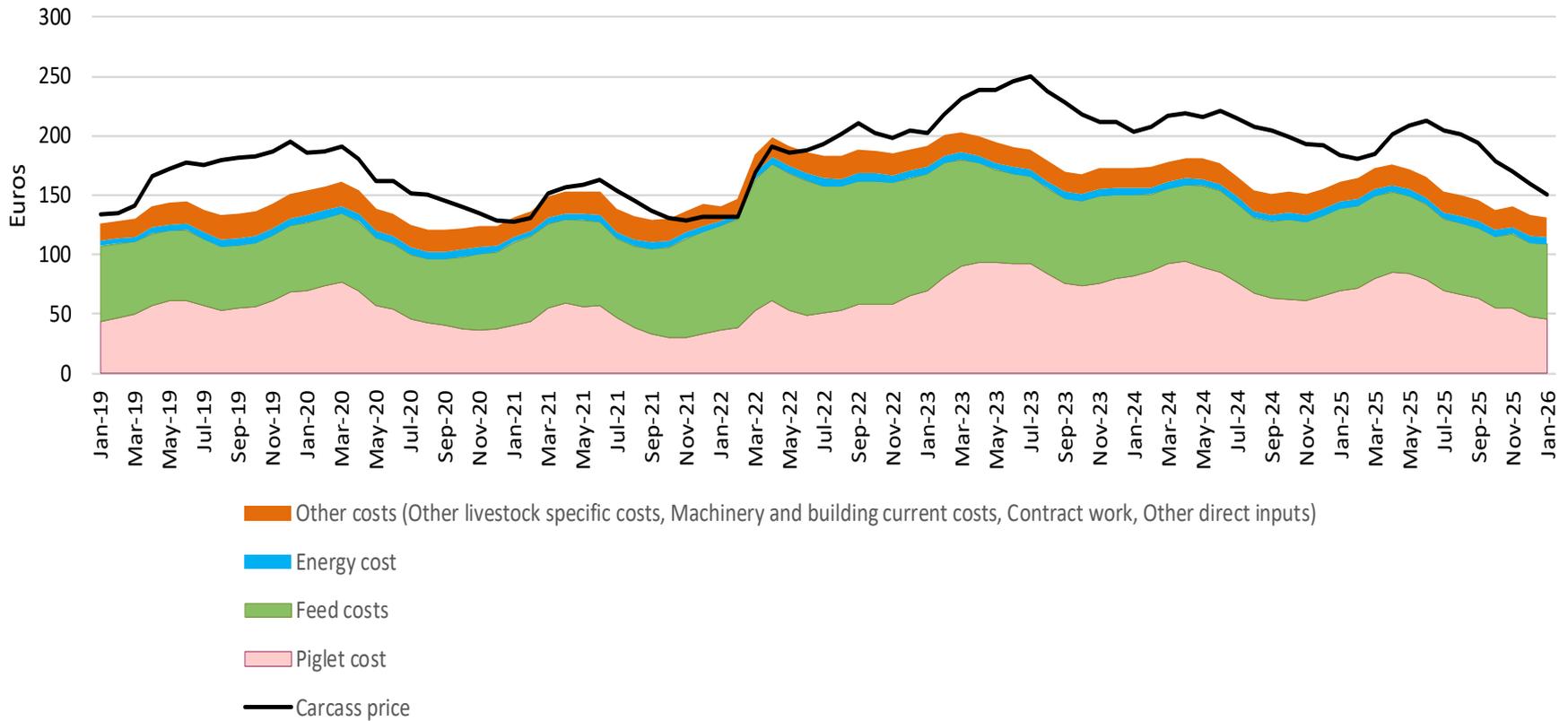
Evolution of the EU average piglet prices
(€/head)

Week 6 latest price ==> 46.51 EUR/head



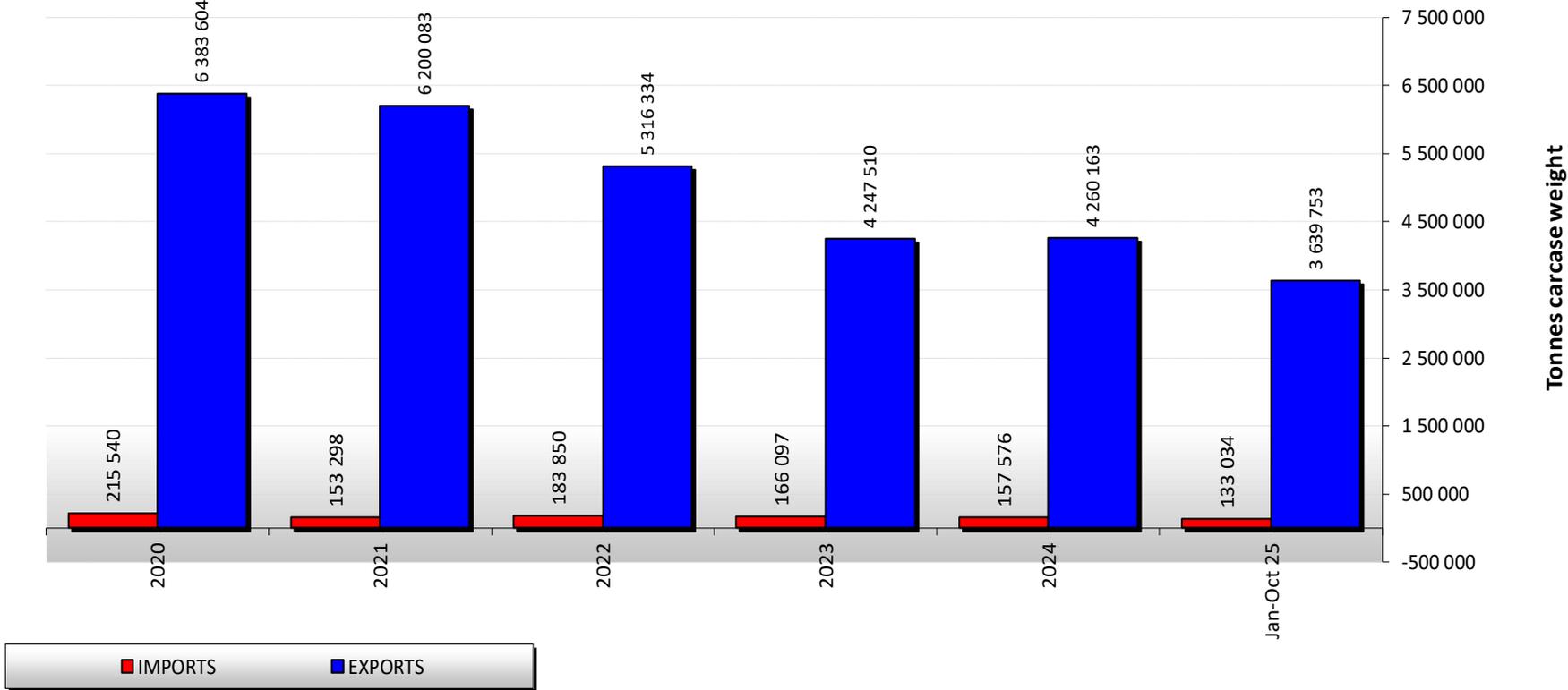
PIG FATTENING – COSTS VS. CARCASS PRICE

Pig fattening - costs vs. carcass price
(€ / 100 kg cwe)



EU TRADE BALANCE

EU Trade of PIG products (Quantity)

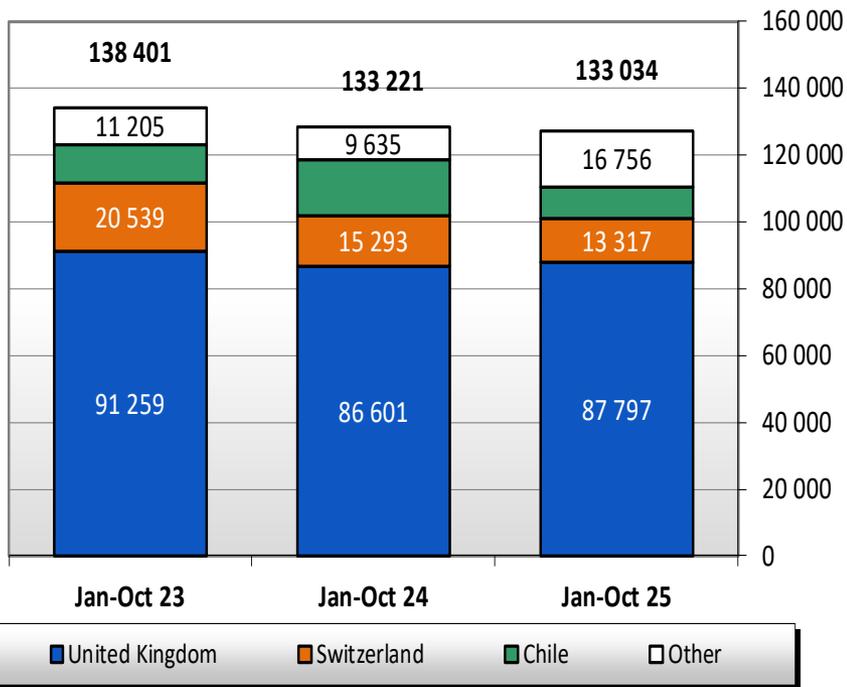


EU imports of selected PIG products (COMEXT – tonnes carcass weight)

	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	110 253	71.9%	139 860	76.1%	110 111	66.3%	104 752	66.5%	87 797	66.0%	+ 1.4%
Switzerland	19 957	13.0%	19 147	10.4%	23 699	14.3%	17 868	11.3%	13 317	10.0%	- 12.9%
Chile	2 302	1.5%	4 859	2.6%	14 472	8.7%	17 357	11.0%	9 411	7.1%	- 43.7%
Norway	5 679	3.7%	4 702	2.6%	4 910	3.0%	5 945	3.8%	5 753	4.3%	+ 15.9%
<i>Other Origins</i>	15 108	9.9%	15 282	8.3%	12 905	7.8%	11 653	7.4%	16 756	12.6%	
Extra-EU	153 298		183 850		166 097		157 576		133 034		
% change			+ 20%		- 10%		- 5%		- 0.1%		

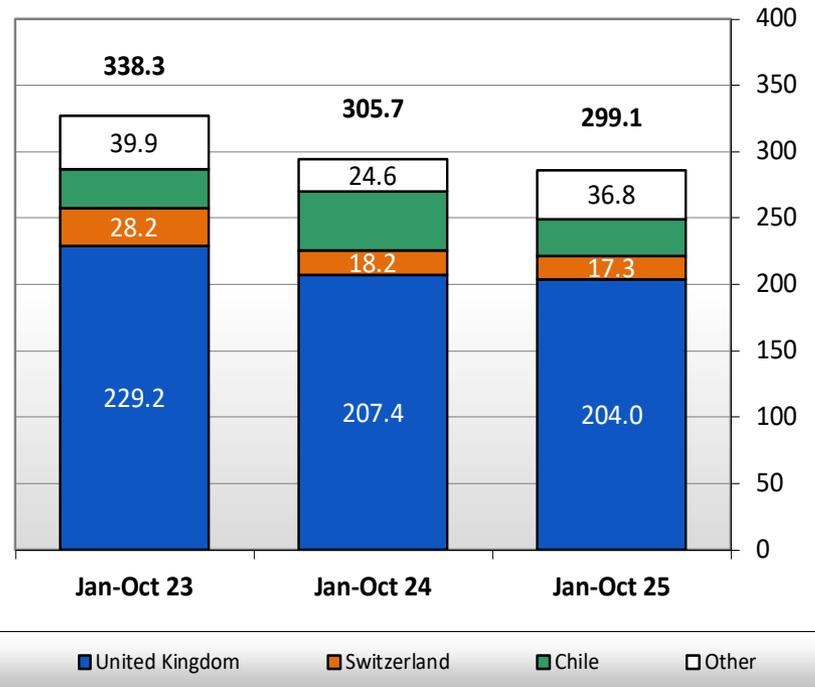
EU imports of selected PIG products (COMEXT – tonnes carcass weight)

IMPORTS of PIG Meat into EU (Tonnes c. weight)



EU*: without UK

IMPORTS of PIG Meat into EU (Millions EUR)



EU*: without UK



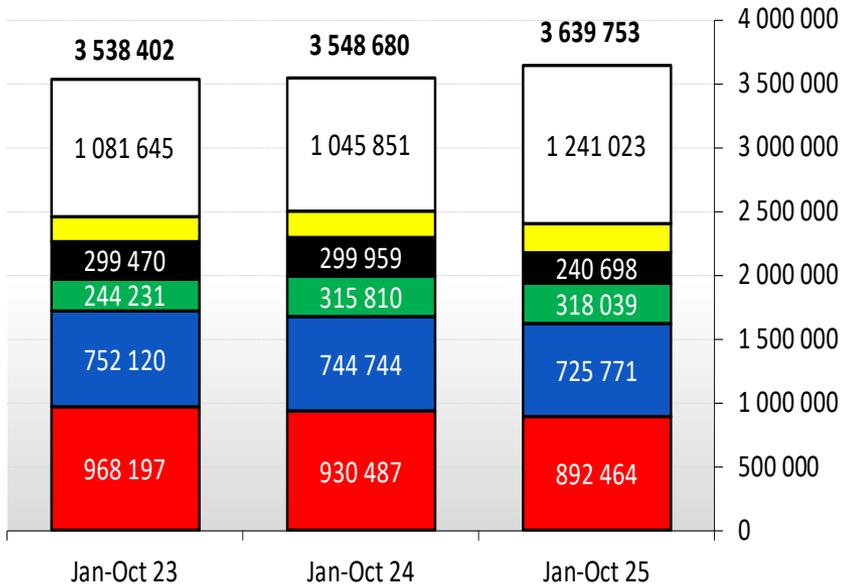
EU exports of selected PIG products (COMEXT – tonnes carcass weight)

	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	tonnes	%									
China	2 574 644	41.5%	1 553 386	29.2%	1 160 605	27.3%	1 123 600	26.4%	892 464	24.5%	- 4.1%
United Kingdom	921 136	14.9%	891 041	16.8%	902 388	21.2%	896 542	21.0%	725 771	19.9%	- 2.5%
Philippines	350 650	5.7%	428 669	8.1%	290 635	6.8%	366 467	8.6%	318 039	8.7%	+ 0.7%
Japan	380 327	6.1%	466 535	8.8%	356 047	8.4%	354 633	8.3%	240 698	6.6%	- 19.8%
South Korea	284 447	4.6%	320 233	6.0%	242 342	5.7%	251 259	5.9%	221 758	6.1%	+ 4.7%
Vietnam	131 706	2.1%	89 650	1.7%	118 385	2.8%	136 403	3.2%	153 007	4.2%	+ 32.1%
USA	144 399	2.3%	135 555	2.5%	102 023	2.4%	113 796	2.7%	98 664	2.7%	+ 1.4%
Ivory Coast	90 159	1.5%	100 219	1.9%	80 733	1.9%	86 909	2.0%	84 731	2.3%	+ 23.2%
Australia	133 836	2.2%	157 372	3.0%	94 644	2.2%	99 892	2.3%	78 274	2.2%	- 5.0%
Taiwan	78 457	1.3%	82 172	1.5%	61 043	1.4%	49 735	1.2%	69 858	1.9%	+ 78.5%
Malaysia	16 220	0.3%	38 438	0.7%	55 373	1.3%	48 040	1.1%	61 220	1.7%	+ 48.8%
Congo	44 981	0.7%	53 710	1.0%	53 421	1.3%	57 496	1.3%	60 936	1.7%	+ 31.6%
Ukraine	95 511	1.5%	103 089	1.9%	52 560	1.2%	26 190	0.6%	54 598	1.5%	+++
Hong Kong	153 858	2.5%	78 469	1.5%	68 420	1.6%	52 687	1.2%	47 427	1.3%	+ 11.1%
Serbia	63 389	1.0%	86 466	1.6%	77 704	1.8%	76 233	1.8%	44 918	1.2%	- 24.8%
Congo (Dem. Rep.)	41 102	0.7%	43 538	0.8%	27 398	0.6%	27 547	0.6%	34 528	0.9%	+ 48.2%
New Zealand	48 867	0.8%	46 134	0.9%	30 168	0.7%	36 551	0.9%	34 166	0.9%	+ 13.3%
<i>Other Destinations</i>	<i>646 394</i>	<i>10.4%</i>	<i>641 655</i>	<i>12.1%</i>	<i>473 621</i>	<i>11.2%</i>	<i>456 184</i>	<i>10.7%</i>	<i>418 696</i>	<i>11.5%</i>	
Extra-EU	6 200 083		5 316 334		4 247 510		4 260 163		3 639 753		
% change			- 14%		- 20%		+ 0%		+ 2.6%		

EU exports of selected PIG products (COMEXT – tonnes carcass weight)

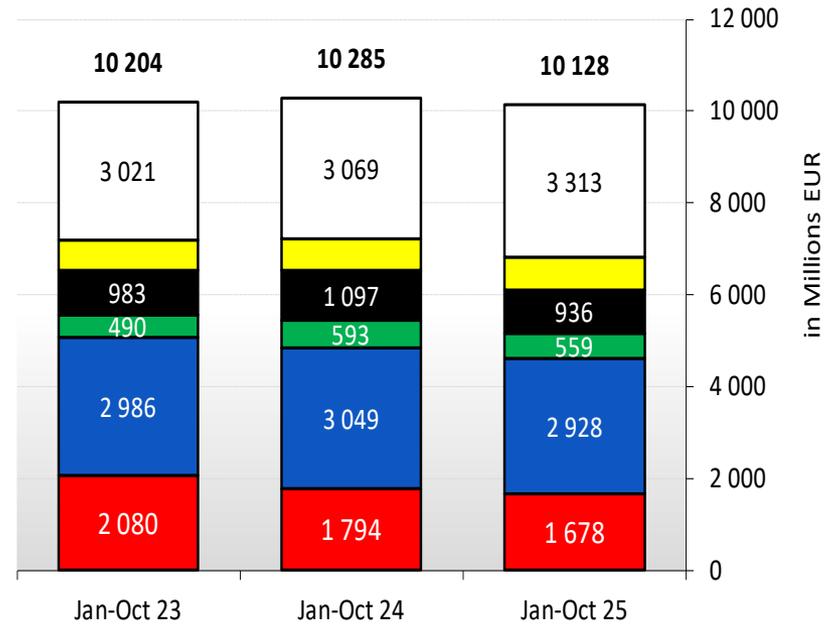
EU EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



EU EXPORTS of PIG Meat (Millions EUR)

in Millions EUR

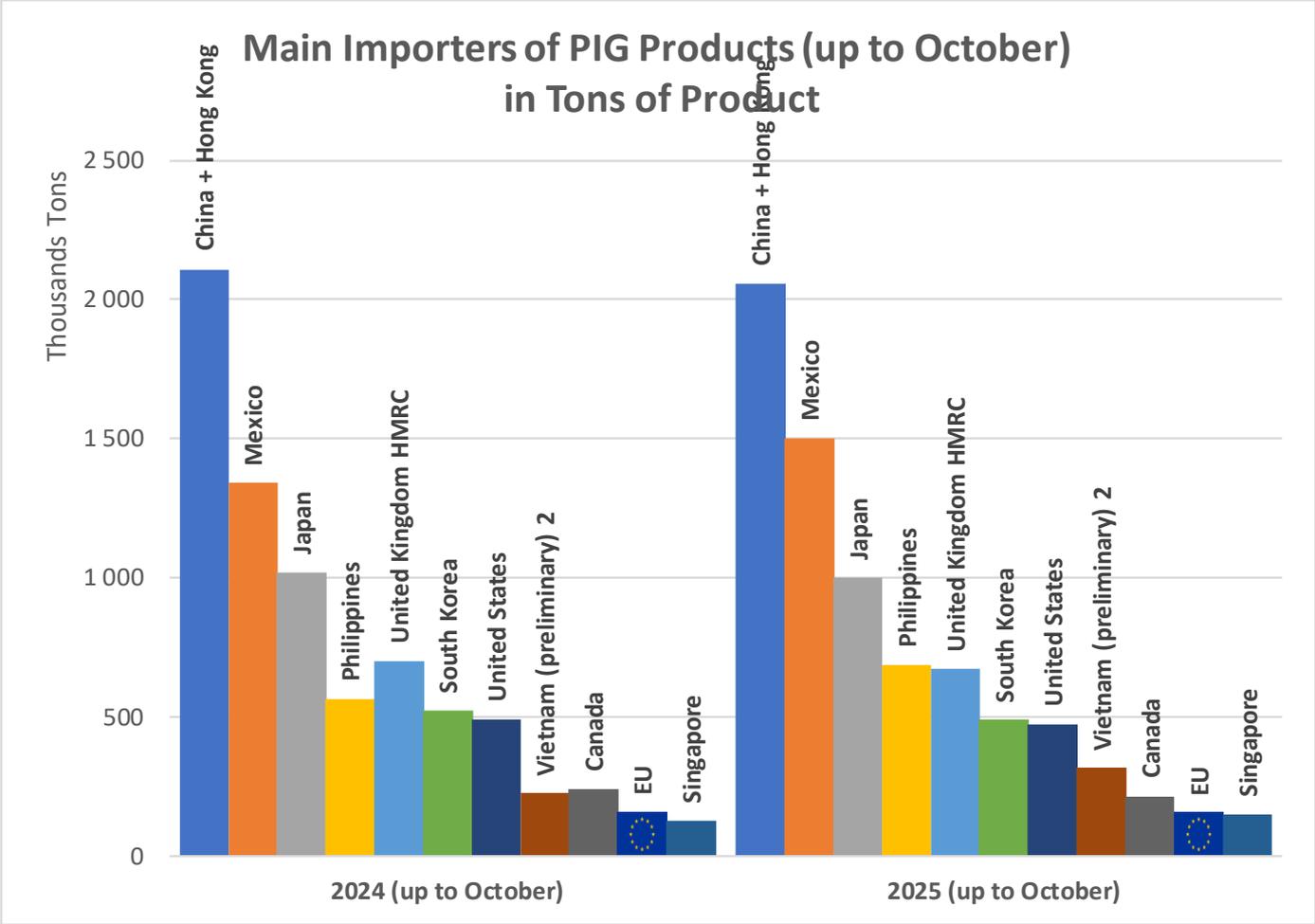


China United Kingdom Philippines Japan South Korea Other

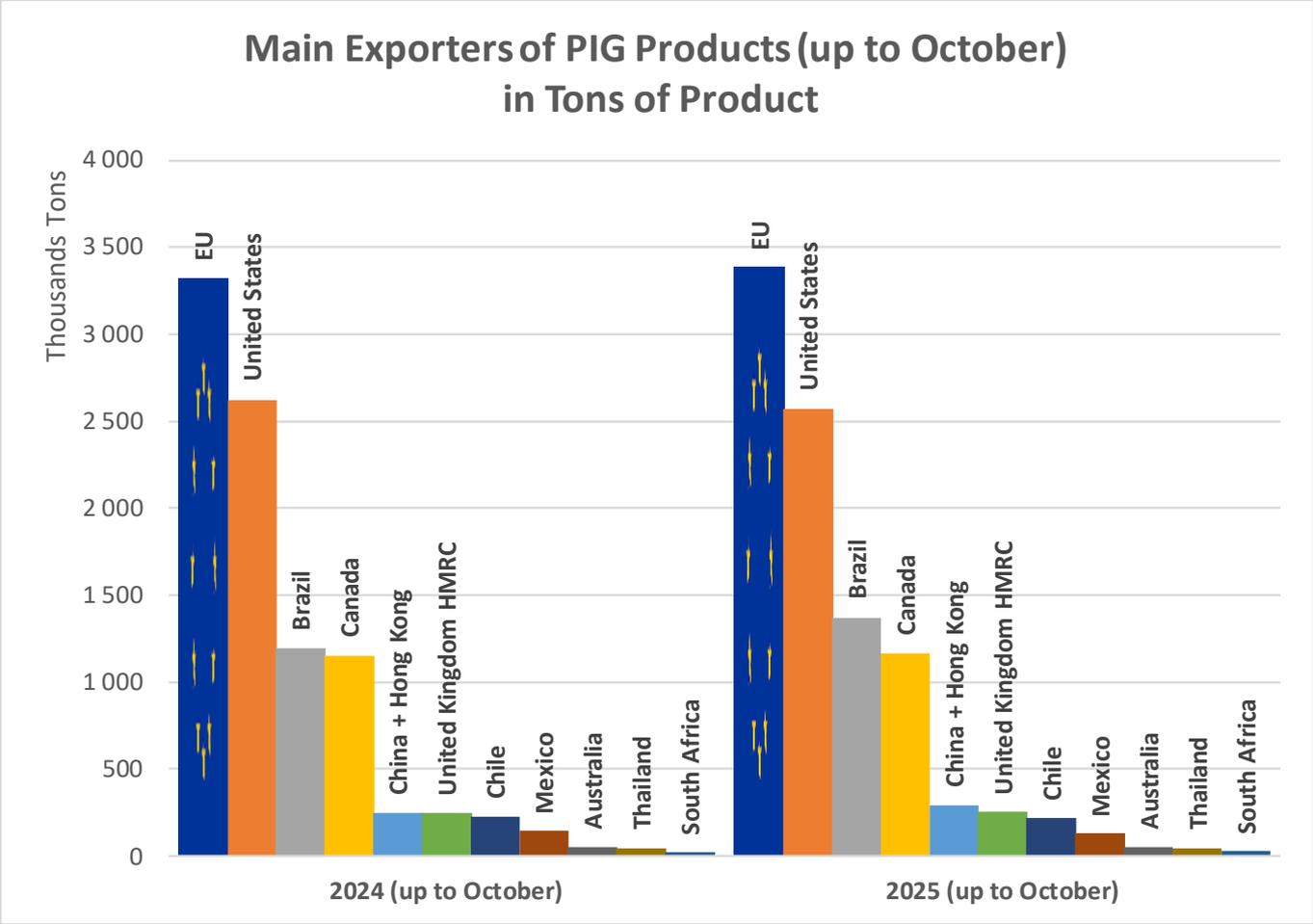
China United Kingdom Philippines Japan South Korea Other



WORLD PIGMEAT MAIN IMPORTERS



WORLD PIGMEAT MAIN EXPORTERS



WORLD PIGMEAT PRICES

World weekly average Pig prices 2024 - 2026 in Euro / 100 kg carcass weight (EU, Brazil, USA and Canada)



Follow market updates via the Meat Market Observatory:

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm

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and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

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Thank you



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